



AG&P

Infrastructure Reimagined and Delivered



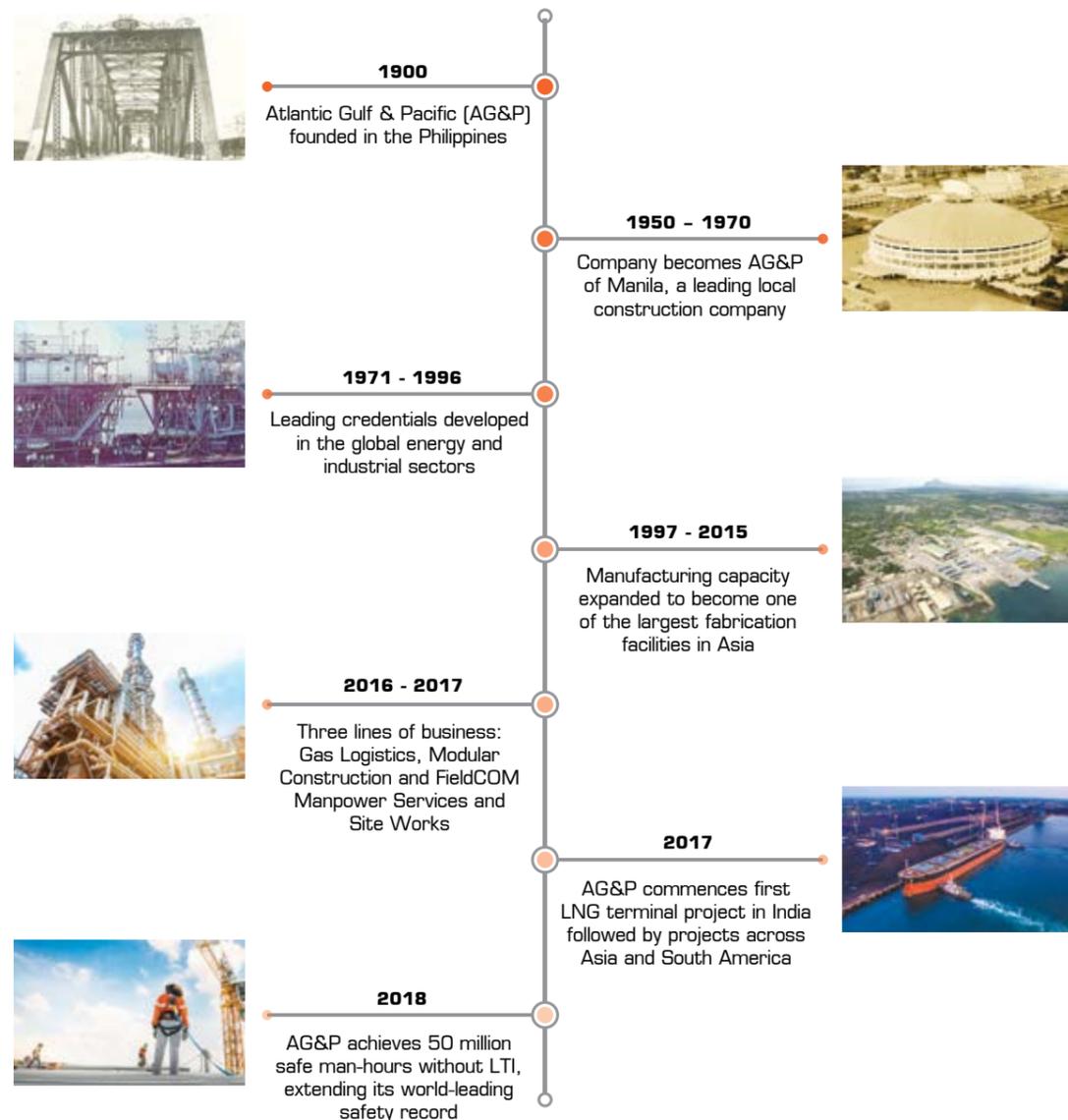
Gas Logistics



Our History

AG&P has been developing innovative modular infrastructure for some of the most demanding oil and gas projects for more than century. From the world's largest gas infrastructure project in Darwin, Australia, to offshore gas platforms stretching from Angola to Russia, AG&P has provided award-winning solutions that significantly improve project capex and schedule, while maintaining world-class quality and safety.

With a legacy of pragmatic engineering and construction solutions, today AG&P is designing and developing scalable LNG supply chain solutions, linking LNG suppliers with the end-customers, including large and small power and fertilizer plants, city gas users, transport fuel consumers and other industrial companies, who do not have access to gas.



Who We Are

AG&P is a 118-year-old industrial infrastructure company with world-leading credentials across our three lines of business: Gas Logistics (LNG supply chain design, development and marketing), Modular Construction and FieldCOM (manpower services and site works). We have a long, established heritage of successfully serving blue-chip clients in the mining, utilities and oil and gas sectors.

Gas Logistics: AG&P delivers gas logistics solutions through a unique and fully integrated platform with LNG engineering, technology, manufacturing, project management, local marketing, commercial and operational skills for LNG or natural gas delivery.

Modular Construction: AG&P builds the world's infrastructure in Lego-like pieces in our highly controlled, world-class manufacturing facilities in the Philippines. We have a strong track record of providing modular solutions for LNG plants, refineries, petrochemical facilities, mining operations and utilities plants around the world.

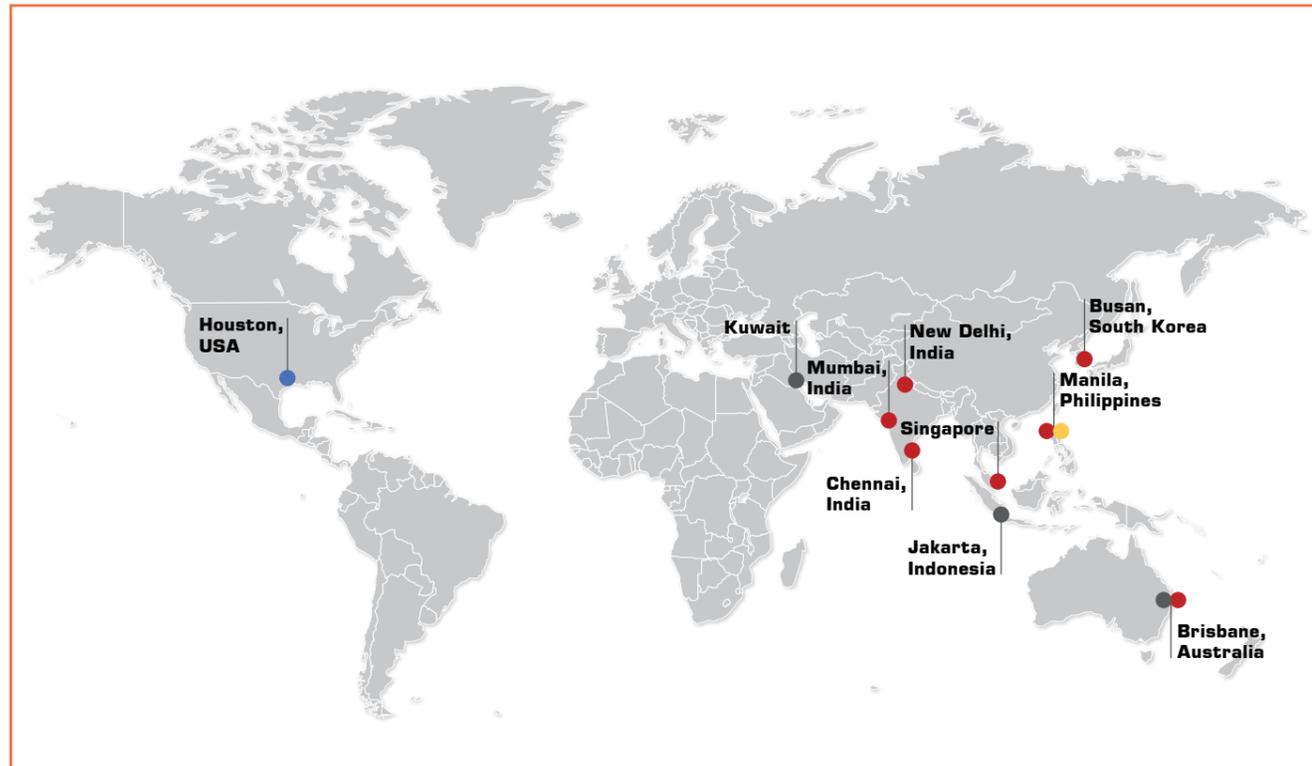
FieldCOM: AG&P's onsite construction team (Field Construction, Commissioning, Operations and Maintenance) provides clients with dedicated teams of professionals at projects sites around the world who take responsibility for functions from installation of AG&P's own modules and their subsequent commissioning, operation and maintenance (O&M) to full onsite construction.



Global Presence

The world's fast-growing gas markets need pragmatic energy solutions to power their future. To meet this demand, AG&P has developed an innovative approach to LNG logistics to connect smaller, off-grid power and industrial customers to stable and affordable gas supply. AG&P's is providing customers across Southeast Asia, South Asia, Latin America, Africa and beyond, with supply chain infrastructure at a fraction of current costs and removing the complexity historically associated with adopting LNG.

AG&P has a global presence with strong, local teams on the ground across Engineering, Procurement and Construction functions, who understand the local market and can see a project through the eyes of the client. We draw on the expertise of in-house engineers, craftsmen and project management specialists to develop cost-optimized solutions for customers anywhere in the world, regardless of location.



● Manufacturing HQ ● Engineering HQ ● Joint ventures ● AG&P offices

Our Innovative Approach to Gas Logistics: Standardization

AG&P is developing LNG logistics solutions in new, growing markets through standardization of infrastructure. The first company to offer modular regasification solutions, AG&P has world-leading credentials in LNG supply chain design, development and marketing having executed contracts for mega-LNG projects including the Gladstone and Ichthys LNG Projects in Australia and Sakhalin II in Russia.

Using the most advanced technologies, AG&P's standardized terminal gateway solutions can be scaled to match demand. This innovative approach gives project owners the benefit of lower upfront capital expenditure and the flexibility to choose the infrastructure they need to respond to demand growth.

Our commercially compelling approach is redefining the LNG market and helping stranded customers without access to gas supply to switch energy sources.



Our Innovative Approach to Gas Logistics: Integrated LNG Platform

AG&P uniquely provides a fully integrated LNG platform with the necessary engineering, technology, manufacturing, project management, local marketing, commercial and operational skills to deliver LNG or natural gas to the end-user. Our innovative LNG terminal design integrates a standardized, scalable regasification module with floating storage, significantly improving schedule and mitigating traditional bottlenecks, such as large onshore storage tanks and other major civil works. The associated supply chain infrastructure is built in line with demand which reduces the upfront capital costs, and modular construction enables assets to be built quickly, so a project is operational faster delivering earlier returns to investors.

Led by our Singapore-based LNG marketing team, AG&P optimizes supply to provide LNG to end-users and participants in short- and medium-term markets. We ensure supply reliability and provide a platform for gas buyers to exercise their gas supply flexibility through nominations 24/7. We offer access to new and diverse gas supply options, cost-efficiency, price competitiveness and flexibility to support the expansion of renewables in the power mix.

AG&P provides clients with a single interface and accountability including on-the-ground capability to execute projects efficiently. With control across the entire value chain, we eliminate expensive, bespoke engineering costs and significantly reduce the construction time of our terminals.

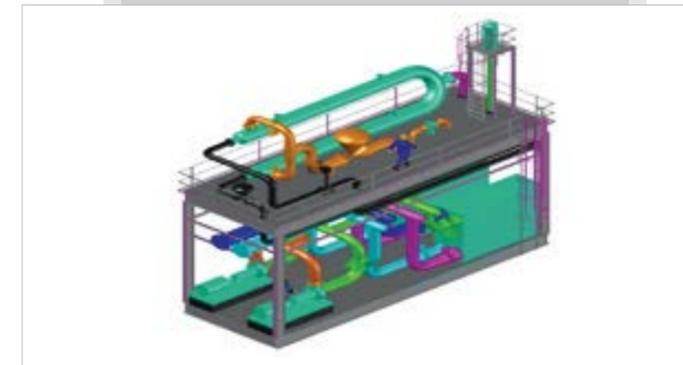


First Standardized Regasification Module

AG&P has developed the world's first standardized modular regasification terminal with a nominal capacity of 125MMSCFD. The scalable proprietary design utilizes fan ambient air vaporization or water-glycol shell and tube vaporization technologies, enabling it to be used both onshore or offshore.

AG&P's standardized approach reduces project costs and schedule. The modular approach stages investment to meet evolving demand, keeping utilization rates high and tolling fees low.

We offer a complete EPC package with minimum design service life of 25 years, including regular inspection and maintenance. All designs are based on applicable codes and standards and considerations for capacity and performance; maintenance and operability; safety and footprint area. We use the best available techniques and the best environmental practices and ensure emission limits are within an acceptable range.



Establishing Delivery Networks

AG&P is introducing last-mile delivery solutions in nascent LNG markets where fueling infrastructure is absent and rolling out a gas pipeline is limited by social, political and local constraints. Our focus is on developing standardized small- and mid-sized shallow-draft vessels to reinforce the last-mile distribution network. Our services include:

- **Fueling infrastructure:** A network of easily accessible refueling stations providing CNG and LNG to commercial vehicles, including truck loading facilities at import terminals and mother/daughter LNG storage and dispensing systems that will seamlessly replace existing LPG or liquid fuel LNG
- **Fueling equipment:** The design, manufacture, assembly and integration of LNG equipment. When configured, it will support the fueling stations required for storing and distributing LNG and CNG
- **Small-scale LNG carrier:** A unique vessel that can access shallow rivers and harbors with the ability to de-ballast to two meters or less while fully laden with its cargo of LNG. Designed to travel near shore or receive LNG from an FSU anchored offshore
- **Scalable barge:** A highly flexible small-scale barge for efficiently transferring LNG to power plants, bunker fuel operations, transportation fleets and other industrial users, delivering significant cost efficiencies



Karaikal LNG Terminal, India

In an exclusive agreement with Karaikal Port Pvt. Ltd. (KPPL), AG&P is designing and developing an LNG import terminal at Karaikal Port, a deep-water facility located on the east coast of India. Since commencing operations in 2009, the Port has handled over 46 million tons of multi-cargo and received over 1,400 commercial vessels. As part of the port's expansion beyond commercial cargos, an area was allocated within its existing breakwater to develop an LNG import terminal that will provide access to cleaner and cheaper fuel for the industries and communities in Puducherry and Tamil Nadu.

The terminal design incorporates floating and onshore infrastructure, making the best use of the deep-water location within the port and its unique configuration eliminates costly bespoke engineering. The initial capacity of the single regasification train is close to 1 million tons per annum (MTPA). A total of three trains and multiple truck loading bays are planned for the facility.



Design and Engineering

Based in Houston, Texas, AG&P Engineering is the global headquarters for AG&P's innovation and value engineering services. With a second team located in Manila, Philippines providing detailed and construction engineering and a third team of marine engineering experts in Busan, Korea, AG&P Engineering is ideally positioned to support the worldwide expansion of the LNG industry with the most technologically advanced supply chain solutions.

AG&P Engineering evaluates the feasibility, viability, ownership and operation of onshore and offshore LNG, gas processing, NGL/LPG fractionation, syngas (coal gasification and liquefaction), unconventional oil and gas, gas-to-liquids (GTL) and ethylene facilities.

Our services include:

- Import terminals and regasification
- Liquefaction and LNG export terminals
- Consultancy and site support
- Project management

AG&P Engineering has deep relationships with the world's leading technology providers, equipment suppliers and classification societies, placing us in an excellent position to provide informed, independent advice and develop the most pragmatic solutions to suit the unique specifications of each project. Our team's extensive global experience complements AG&P's deep heritage in modularization and onsite construction.



Compliance

AG&P is committed to the highest international standards of compliance by creating a rigorous corporate compliance framework and executing robust processes to ensure that all transactions are aligned with applicable laws and regulations, above board and fully transparent. This comprehensive system rests on three critical pillars: Policies, Processes and Systems, and Advisers and Auditors.

Our Code of Conduct and compliance policies are administered by a Chief Compliance Officer dedicated to safeguarding smooth, organization-wide implementation and adherence amongst our employees, contractors, partners and suppliers around the world.

Our policies set standards for prohibited conduct and include a broad range of measures including, among others, providing a venue for confidential reporting of non-compliance or risks thereof; anti-corruption training for personnel across all levels, including AG&P's Directors, Officers, Business Development, Finance and Supply Chain Management Departments; and a suite of business compliance protocols covering AG&P's dealings with third-parties, due diligence, record keeping, contracts and financial arrangements such as purchasing and procurement. Strict checks and balances have been incorporated towards full compliance across the entire supply chain including reviewing of vendor accreditation, and streamlining warehousing and inspection procedures for maximum efficiency to meet tight delivery deadlines.

AG&P has also established a best-practice procedure restricting the granting of gifts, hospitality or donations to any public official. Offering gifts to other third parties with the intent of influencing the individual is also strictly prohibited.

The company-wide compliance training program is conducted for AG&P's global offices through live or videoconferencing sessions, and via an online platform, and is facilitated by independent experts, Trace International (www.traceinternational.org) and Coffey Burlington (www.coffeyburlington.com).

Our anonymous, confidential, toll-free hotline and online reporting system is hosted by NAVEX Global (www.navexglobal.com). AG&P maintains an environment of open, honest and fully transparent communication. We believe every person in our organization shares the responsibility for compliance. We encourage every employee, regardless of position or location, to report unethical behavior and to protect our company and its business principles.





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